

MainNet Fund Universe

Global Partnership Program

“Among the countless stars of investment galaxy, how your brilliance could be truly seen?”



Missing in Crowd

As of Q4 2024, the total assets of regulated open-ended funds worldwide including mutual funds, ETFs, and institutional funds—reached approximately USD 79.3 trillion. These funds span across about 140,000 products and are distributed across 44 jurisdictions globally.

Overview

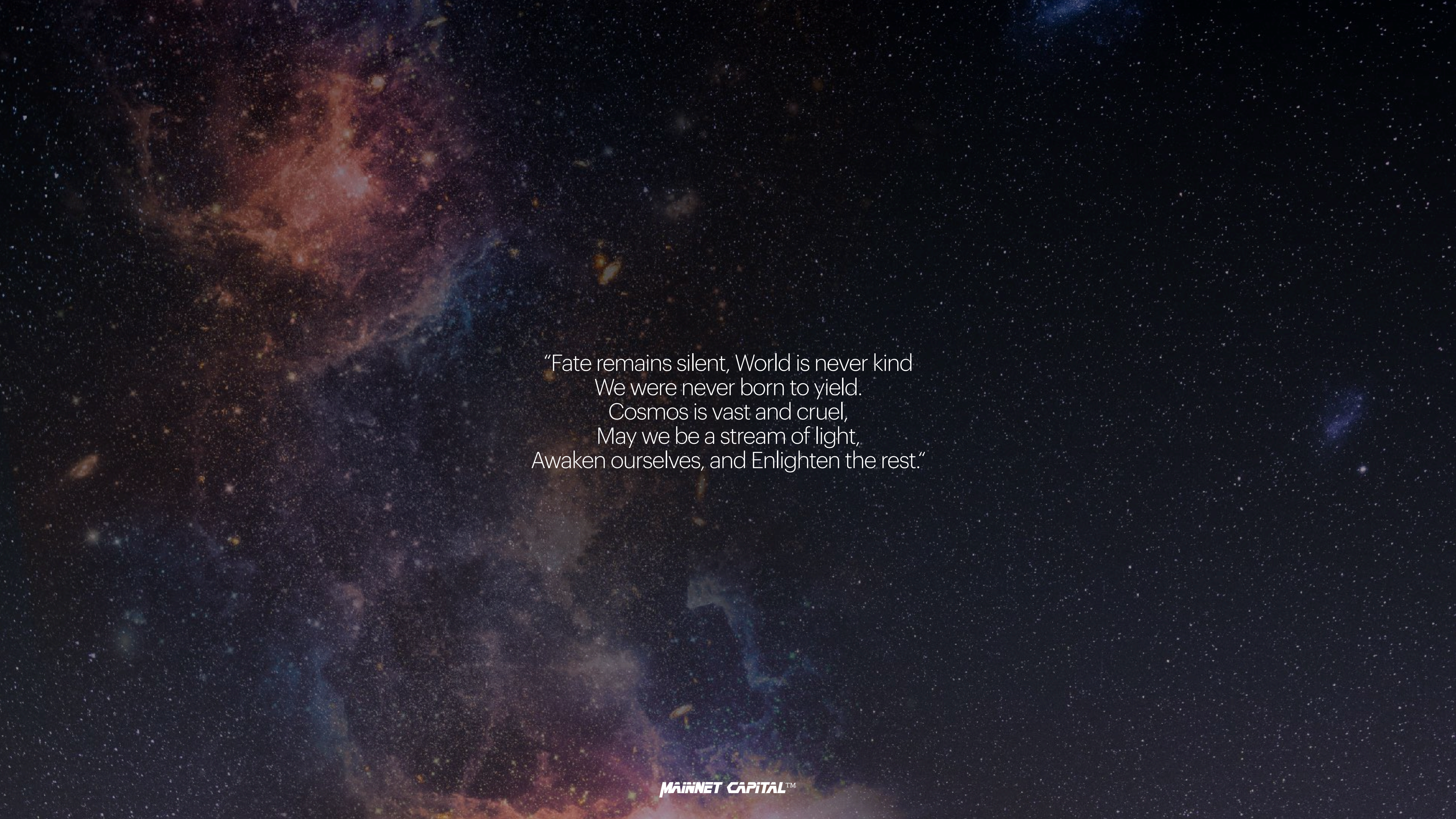
Top 5 Global Fund Domiciles

Number of Funds (as of 2024)

- Cayman Islands: 30,150 funds
- Luxembourg: 13,599 funds
- British Virgin Islands (BVI): 2,051 funds
- Singapore: 1,995 funds
- Hong Kong: 914 funds

Assets Under Management (AUM)

- Luxembourg: ~€5.75 trillion (approx. USD 6.2 trillion)
- Cayman Islands: ~USD 4.97 trillion
- Singapore: ~SGD 146 billion (approx. USD 108 billion)
- Hong Kong: ~ USD 173 billion
- British Virgin Islands (BVI): ~USD 100 billion



"Fate remains silent, World is never kind
We were never born to yield.
Cosmos is vast and cruel,
May we be a stream of light,
Awaken ourselves, and Enlighten the rest."

WHO ARE WE?

Licensed and Compliant

We are a licensed LFMC (Licensed Fund Management Company) in Singapore, authorized to structure VCC funds and act as a co-manager, with full regulatory transparency.

Strategic Distribution Partnerships

We have established direct distribution channels with major platforms, including Tiger Brokers, UBS, LGT, EFG, VP Bank, and UOB Kay Hian.

Broad Fund Strategy Coverage

Our platform supports a wide range of fund types, including public equities, structured products, multi-strategy funds, digital assets, and real estate.

Deep Understanding of Platform Rules

We are well-versed in listing requirements, display mechanisms, and approval criteria across platforms—ensuring efficient, compliant fund onboarding.





Brand & Media Exposure

We support partner funds in gaining exposure through **CNBC**, **Bloomberg**, and feature placements in blockchain conferences and industry columns.

Subscription Conversion & Reinvestment Support

We provide access to user feedback, click-through and subscription analytics, and assist in post-investment engagement and follow-on fundraising.

Material Enhancement & Structured Packaging

We help refine fund stories, highlight strengths, and prepare a platform-ready marketing kit.

Sales Channel Alignment

We support advisory recommendation processes, RM (Relationship Manager) training, and fund roadshows to ensure clear communication with target client segments.

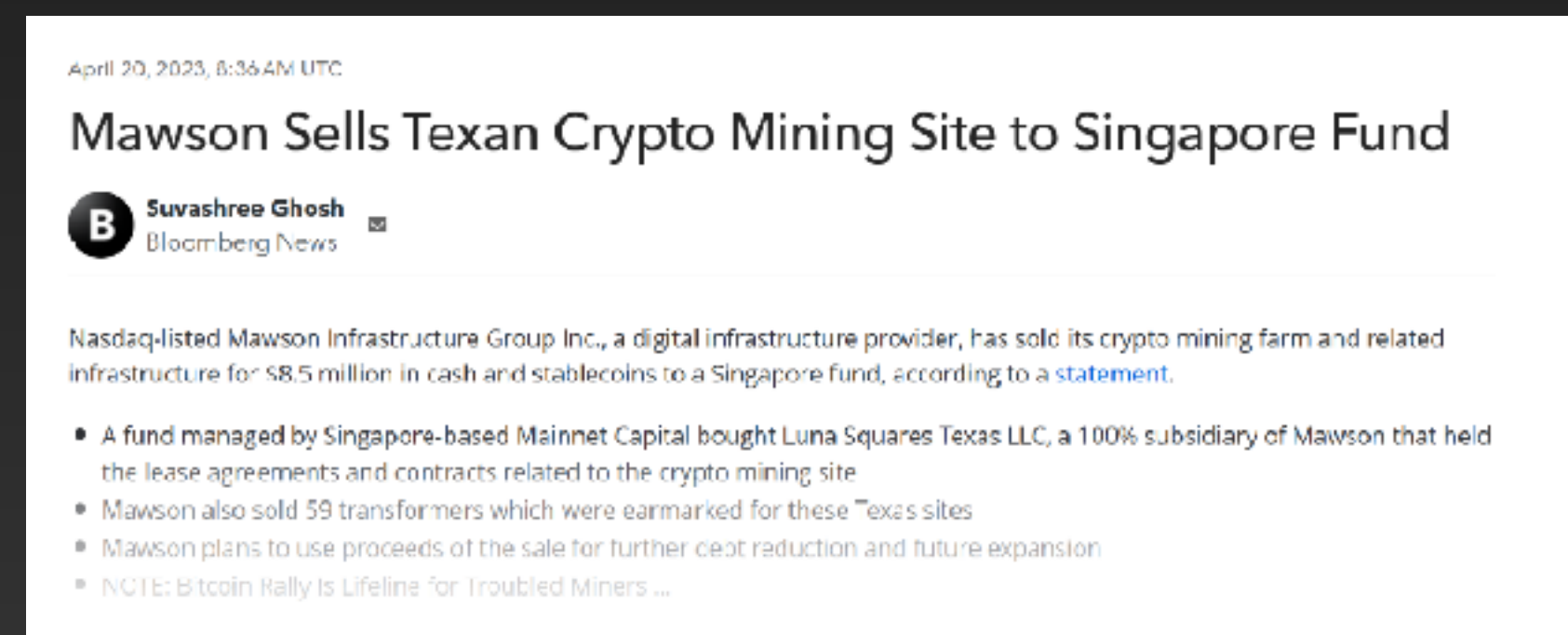
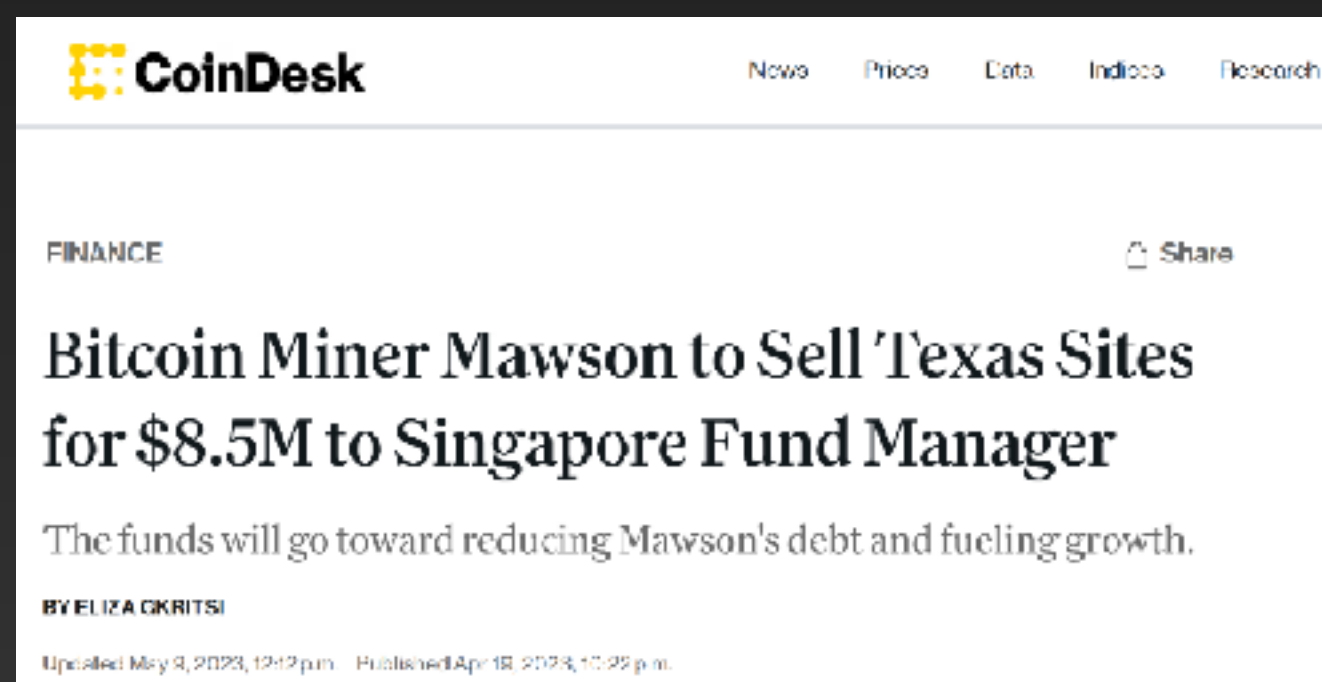
Market Visibility - SAMPLE

MainNet Capital's VCC fund acquired Luna Squares Texas LLC in a deal valued at USD 8.5 million in Apr 2023, including land lease rights and contracts for Bitcoin mining equipment.

The transaction was completed using stable-coins, demonstrating the flexibility of cross-border fund structures and MainNet's on-chain financial capabilities. Multiple leading media outlets highlighted the deal as a testament to MainNet's regulatory competence and its growing influence in the digital asset industry.

Media Coverage:

- **Reuters** covered the deal, highlighting it as part of ongoing consolidation and international capital entering the U.S. digital infrastructure market in the report of Apr 19, 2023
- **Bloomberg** reported that the transaction would have a positive financial impact on Mawson and signaled MainNet Capital's strategic expansion into the U.S. crypto mining sector.
- **CoinDesk** stated: *"The proceeds will be used to reduce Mawson's debt and support future business expansion."*



Bitcoin Miner Mawson to Sell Texas Sites for \$8.5M to Singapore Fund Manager

22:48 · Apr 19

Bitcoin miner Mawson Infrastructure (MIGI) said it agreed to sell its sites in Texas to a Singapore fund for \$8.5 million in cash and stablecoins.

Mainnet Capital's M Turing VCC Oracle Phase 1 Fund will buy Luna Squares Texas LLC, which owns the contracts and leases for the sites in Midland, Texas, Mawson said in a Wednesday press release.

Mawson is shedding weight from its operations to focus in Pennsylvania. In September, it sold its facility in Georgia to CleanSpark (CLSK).

"The proceeds of the sale will be used for further debt reduction, as well as funding future expansions across Mawson's other sites," including acquiring more mining rigs, the company said.

Mawson expects to have sufficient infrastructure to support 4.2 exahash/second (EH/s) of mining

Supported Fund Strategies

- Public Market Funds
- Digital Asset Strategies
- Real Estate & Property Investment Funds
- Multi-Strategy & Structured Products
- Private Equity & Customized Family Office Mandates



"Genius awakes in dust, unseen;
Vast if hearts caught shallow tides.
Yet Still, your shine on-awaiting the one glance,
The World blooms"

Stage to Shine

With access to six major financial platforms,
MainNet ensures precise fund-platform matching—customized by strategy, audience, and fundraising timeline.



Private
Banking

Minimum Entry

Clear Strategy

A well-defined investment thesis and transparent risk control mechanisms.

Manager Credentials

Track record of the fund manager, institutional registration, and relevant experience. (Licensed status is a plus.)

Subscription / Redemption Structure

Clear rules on minimum subscription, frequency, redemption conditions, and settlement process to ensure compliance and investor accessibility.

Operational History

Minimum of 1 year; ideally 3+ years with verifiable performance history.

NAV Disclosure

Regular disclosure of monthly or quarterly Net Asset Value (NAV); audited reports preferred.

Legal Documentation

Complete and compliant fund documents, including IM/PPM, fund constitution, and subscription agreement.

“Even We didn’t light your first candle,
But we build the wind that carries your fire.
From quiet genius to global stage,
Your rise is what we inspire.”



ONBOARDING SOP

One-Stop Service: From 10 to 100 Launch

Submit Application → Due Diligence Preparation → Compliance Review
→ Service Engagement → Full Documents Submission → Go to Market Strategy Fixed
→ Channel Matching → Fund launching → Platform Listing → Distribution Launch

ONBOARDING SOP

1. Submit Onboarding Request

- Provide basic fund information (strategy type, currency, manager profile, estimated AUM)
- Fill out the Fund Onboarding Intent Form (template provided by MainNet)

2. Due Diligence & Document Preparation

- Submit key legal documents: IM/PPM, constitution, subscription agreement, custodial structure
- Provide performance history, risk control framework, and fund structure chart (include VCC sub-fund design if applicable)

3. Compliance Review & Product Packaging

- MainNet reviews key compliance risks
- Support license coverage & audit contacts for co-manager setup
- Refine materials: pitch decks, performance charts, key highlights

4. Channel Matching & Commercial Negotiation

- Match fund with suitable platforms (e.g., Tiger, UBS, LGT) based on strategy and target investor profiles
- Coordinate platform onboarding terms and commercial quotes (e.g., annual listing fees, transaction-based fees)

5. Platform Listing

- Upload fund materials to platform systems (mobile app or private banking intranet)
- Initiate internal approval process, generate product display page and subscription pathway

6. Distribution Launch & Advisor Engagement

- Introduce fund highlights to platform advisors, support targeted RM/client roadshows
- Provide analytics on user behavior (views, clicks, subscriptions, etc.)

“You dazzle among the infinity Star-fields,
Even if you dwell in the farthest corners of the sky,
May we be your Hubble,
Amplifying your glaze through the endless void,
Shine to the ONE,
Who embraces your soul.”



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